

# Personal Financial Statement



Business Information					
Complete Legal name of Business or Individual					
Phone			Email		
Applicant Information			Spouse Information (If Co-Owner/Guarantor)		
Name			Name		
Date of Birth		SSN:	Date of Birth		SSN:
Home Address			Home Address		
Phone			Phone		
Ownership %		Title:	Ownership %		Title:
Total Annual Personal Income	\$		Total Annual Personal Income	\$	
Personal Credit Information					
Assets		Amount	Liabilities		Amount
Checking/Cash		\$	Credit Card Debt		\$
Savings		\$	Notes Payable-Banks		\$
Stocks/Bonds		\$	Notes Payable-Other		\$
IRA/401K		\$	IRA/401K Loans		\$
Primary Residence Value		\$	Mortgage Balance		\$
Other Real Estate		\$	Other Mortgage Debt Balance		\$
Personal Vehicle Value		\$	Personal Vehicle Debt		\$
Cash Value Life Insurance		\$	Personal Loans		\$
Company Equity		\$	Unpaid Taxes		\$
Other Assets		\$	Other Liabilities		\$
Trucks Value		\$	Truck Debt		\$
Trailers Value		\$	Trailer Debt		\$
Equipment Value		\$	Equipment Debt		\$
<b>Total Assets</b>		<b>\$</b>	<b>Total Liabilities</b>		<b>\$</b>
				<b>Net Worth</b> (Assets – Liabilities)	<b>\$</b>
Asset Details	Description		Value	Liability	
Stocks/Bonds			\$	\$	
Real Estate			\$	\$	
			\$	\$	
Company Equity			\$	\$	
Other Assets			\$	\$	
			\$	\$	
Agreement					
I/We certify that the information provided in this statement is true and correct. The submission of this form does not obligate Jupiter Financial Services, Inc and its sources to grant an approval even if you meet the normal standards considered in determining whether to extend a line of credit.					
Signature					
Applicant Signature		Date	Spouse Signature		Date
Name:			Name:		